



May 08, 2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G Bandra Kurla
Complex, Bandra (E), Mumbai-400051

ISIN: **INE1JNC23012 (Units) and INE1JNC07015 (Debt Securities)**
Symbol: **TVSINVIT**

Subject: Intimation of Board Meeting of TVS Infrastructure Investment Manager Private Limited (the Investment Manager to TVS Infrastructure Trust) scheduled to be held on Thursday, May 14, 2026.

Dear Ma'am/Sir,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("**SEBI InvIT Regulations**") and applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**SEBI LODR**"), we hereby inform that the meeting of the Board of Directors of the TVS Infrastructure Investment Manager Private Limited, Investment Manager to the TVS Infrastructure Trust ("**TVS Trust**"), is scheduled on a shorter notice to be held on **Thursday, May 14, 2026**, to consider, *inter-alia*, the below matter(s):

- a. Audited standalone and consolidated financial statements of the Trust for the financial year ended March 31, 2026, along with a report by the statutory auditor.
- b. Audited Standalone and Consolidated financial information of TVS Trust for the quarter and financial year ended March 31, 2026, along with the Auditor's report thereon.
- c. Valuation Report of TVS Trust as on March 31, 2026, and the Net Asset Value.
- d. Declaration of distribution to Unitholders (if any) for and on behalf of the TVS Trust for Q4 of FY2025-26 ended on March 31, 2026. The record date for the aforesaid distribution, if declared, will be Tuesday, May 19, 2026.

The non-convertible debt securities are listed on NSE with effect from January 16, 2026, and the relevant intimation and disclosures will also be made available on NSE.



Further to our intimation dated March 30, 2026 in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with the Policy on Unpublished Price Sensitive Information and dealing in Units by the parties to TVS Infrastructure Trust, the trading window for dealing in the securities of TVS Trust is already closed with effect from April 01, 2026 and shall re-open 48 hours after the announcement of the financial results for the quarter and financial year ended March 31, 2026.

The information contained in this notice will also be made available on the website of the Trust at www.tvsinfratrust.com

We request you to kindly take this on record.

Thanking you,

For **TVS Infrastructure Investment Manager Private Limited**
(Investment Manager to TVS Infrastructure Trust)

Ankit Dewan
Company Secretary & Compliance Officer

CC:

Axis Trustee Services Limited (“Units Trustee”): The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028 Maharashtra, India

Catalyst Trusteeship Limited (“Debenture Trustee”): 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel(W), Mumbai – 400 013 Maharashtra, India

TVS Infrastructure Investment Manager Private Limited

Reg. Off: 9th Floor, Iconic Building, Urmi Tower, 95, Ganpatrao Kadam Marg, Lower Parel (West), Mumbai- 400013.
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