



April 24, 2026

To  
**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G, Bandra Kurla  
Complex, Bandra (E), Mumbai-400051

**ISIN: INE1JNC07015 | SYMBOL: TIT45 (Debt Securities)**

**Subject: Intimation in respect of Centralized Database for Debentures for the financial year ended  
March 31, 2026**

Dear Ma'am/Sir,

Pursuant to provisions of clause 2.2 of Chapter XIV regarding Centralised database for corporate bonds/ debentures of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, the statement containing details of listed, senior, rated, secured, redeemable, transferable, non-convertible debt securities ("NCDs") issued by TVS Infrastructure Trust ("Trust") in the prescribed format as on March 31, 2026 is enclosed herewith as **Annexure A**.

The said information will also be made available on the website of the Trust at <https://www.tvsinfratrust.com/>

We request you to take this on record.

Thank you.

Yours sincerely,  
For **TVS Infrastructure Investment Manager Private Limited**  
(Investment Manager to TVS Infrastructure Trust)

**Ankit Dewan**  
Company Secretary & Compliance Officer

CC:

**Catalyst Trusteeship Limited** ("Debenture Trustee"): 901, 9<sup>th</sup> Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel(W), Mumbai – 400 013 Maharashtra, India

**Axis Trustee Services Limited** ("Units Trustee"): The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg, Dadar West, Mumbai- 400 028 Maharashtra, India

## Annexure A

### 1. Listing Details

Sr No	ISIN No	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INE1JNC07015	January 14, 2026	January 16, 2026	83000	First Issue	National Stock Exchange

### 2. A hyperlink of 'Listing Notification by stock exchange of final approval: <https://nsearchives.nseindia.com/content/circulars/CML72362.pdf>

### 3. Details of record date(s):

The Trust has provided the details of the record date(s) to stock exchange from time to time regarding part/partial redemption and interest payment as detailed below:

Sr. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest & redemption
1	INE1JNC07015	March 16, 2026	Interest Payment and Part Principal Payment	March 27, 2026

### 4. Details of Credit Rating

#### a. Current Rating Details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
NA (Issuer Rating)	ICRA Limited	[ICRA] AAA	Stable	Reaffirm	March 26, 2026	Verified	March 26, 2026
INE1JNC07015	ICRA Limited	[ICRA] AAA	Stable	Reaffirm	March 26, 2026	Verified	March 26, 2026
NA (Proposed NCDs - 270 Crore)	ICRA Limited	[ICRA] AAA	Stable	Reaffirm	March 26, 2026	Verified	March 26, 2026

**b. Earlier Ratings Details**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
NA (Issued Rating)	ICRA Limited	[ICRA] AAA	Stable	Reaffirm	November 17, 2025	Verified	November 17, 2025
NA (Proposed NCDs - 1100 crore)	ICRA Limited	[ICRA] AAA	Stable	Other [Assigned]	November 17, 2025	Verified	November 17, 2025
NA (Proposed NCDs - 1100 crore)	ICRA Limited	[ICRA] AAA	Stable	Other [Revalidated]	December 22, 2025	Verified	December 22, 2025

**5. Payment Status**

**a. Whether Interest payment/ redemption payment made (yes/ no): Yes**

**b. Details of Interest Payment**

Sr. No.	Particulars	Details
1	ISIN	INE1JNC07015
2	Issue size	Rs. 830,00,00,000
3	Interest Amount to be paid on due date	Rs. 12,82,34,170
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	March 16, 2026
8	Due date for interest payment (DD/MM/YYYY)	March 31, 2026
9	Actual date for interest payment (DD/MM/YYYY)	March 27, 2026
10	Amount of interest paid	Rs. 12,82,34,170
11	Date of last interest payment	Not Applicable
12	Reason for non-payment/ delay in payment	Not Applicable

**c. Details of redemption Payment**

Sr. No.	Particulars	Details
1	ISIN	INE1JNC07015
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	By face value redemption
	b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Partial Redemption as per Debt Security Trust Deed
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	March 31, 2026
10	Actual date for redemption (DD/MM/YYYY)	March 27, 2026
11	Amount redeemed	Rs. 2,07,50,000
12	Outstanding amount (Rs.)	Rs. 8,27, 92,50,000
13	Date of last Interest payment	Not Applicable

**6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? if yes, details thereof:**

There has been no delay/default in servicing of NCDs issued by the Trust during FY 2025-26.